

Morgan Review for the CFA® Exams: Program Order Form

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I am a candidate for: Level I Level II Level III

Exam Month: June December

Morgan Complete Programs:

Morgan's Enhanced Package+ Plus **\$1799 CDN**
Live and Online Hybrid with Final Review

Includes:

- Morgan's Live Classes
- Schweser Video Lectures
- Schweser Weekly Online Class Archives
- SchweserPro Qbank
- Schweser Quicksheet Practice Exams Vol. 1 & 2
- Early Start Guide
- Class Workbook Set
- Schweser Study Notes: Book 1-5
- Candidate Resource Library
- Self Assessment Test
- Study Calendar
- Instructor Office Hours (Online)
- Ask an Instructor (Online Contact)
- Morgan Promise Pass Guarantee

Also includes full 4 Day Mind Maps Final Review Package (\$599 Value)

Morgan's Enhanced Package **\$1499 CDN**
Live and Online Hybrid

Includes:

- Morgan's Live Classes
- Schweser Video Lectures
- Schweser Weekly Online Class Archives
- SchweserPro Qbank
- Schweser Quicksheet Practice Exams Vol. 1 & 2
- Early Start Guide
- Class Workbook Set
- Schweser Study Notes: Book 1-5
- Candidate Resource Library
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- Instructor Office Hours (Online)
- Ask an Instructor (Online Contact)
- Morgan Promise Pass Guarantee

Morgan Live Class Only Option **\$999 CDN**

Includes:

- Morgan's Live Classes
- Class Workbook Set

Morgan Final Review Programs:

4 Day Final Intensive Review **\$599 CDN**

Includes:

- Extensive work with practice questions and problem solving techniques
- 3 full days of Exam Preparation
- Review Workshop Workbook Set
- 1 Day Full Mock Exam + Online Review
- Mind Maps (Review Slides)
- Schweser Secret Sauce
- Review Workshop Questions

Mock Exam **\$100 CDN**
Live and Online - Full 6 hour exam

Includes: Online detailed explanations and answer key

Additional Review Products, Online Classes & Self-Study products are also available, please see next page for full pricing details or contact us for info.

Candidate Information:

Full Name: _____

Address: _____

City: _____

Province: _____

Email: _____

Phone: _____

My signature certifies that I have received, read, understood and agreed to all of the conditions set forth in this registration form. I agree to the terms and conditions of enrollment and will comply with all policies during my enrollment period. This contract is a legally binding instrument when signed. Copy available upon request.

Signature: _____

Date: _____

Order Information:

Total Fees

Total Applicable Fees	
Less Discount ()	
Plus Shipping <i>Guided Program Shipping Fee = \$60</i>	
Plus HST / GST	
Grand Total	

Payment Information:

Check or money order enclosed.
Payable to: **Morgan International Canada Inc.** \$ _____

Please charge the grand total to my:
Visa **Amex** **Mastercard**

Credit Card Code: _____ **Expiration Date:** _____
3 digits on the back of your card

Card Number: _____

Name of Cardholder: _____
If different from purchaser

Cardholder's Signature: _____

Stand-Alone and Self-Study Products:

Schweser Essential Package **\$649 CDN**

Includes:

- Schweser Study Notes: Book 1-5
- SchweserPro Qbank
- Study Calendar
- Practice Exams Vol. 1 and 2
- Schweser Quicksheet
- Instructor Office Hours (Online)

Schweser Notes Package **\$499 CDN**

Includes:

- Schweser Study Guides: Book 1-5
- Schweser Quicksheet
- Practice Exams Vol. 1 and 2
- Study Calendar

Schweser Notes Audio MP3 **\$249 CDN**

Includes:

- 20+ hours of Audio Review
- In-depth LOS Explanations

SchweserPro Qbank **\$299 CDN**

Web and Mobile Friendly. Includes:

- Thousands of questions to help you prepare

Schweser Practice Exam Vol. 1 **\$149 CDN**

Includes:

- 3 Full Exams

Schweser Practice Exam Vol. 2 **\$149 CDN**

Includes:

- 3 Full Exams

Schweser Flashcards **\$149 CDN**

Includes:

- Printed Color Coded and Indexed by LOS

Schweser Secret Sauce **\$129 CDN**

Includes:

- Topic by topic listing of high-probability exam topics

Schweser QuickSheet **\$29 CDN**

Includes:

- Trifold Formula Sheet

eBook Version of Notes* **\$60 CDN**

*Available only with Purchase of a Hard Copy Notes

Additional Level I Pre-Exam Tools:

Understanding your Financial Calculator **\$61 CDN**

Hard copy book with detailed explanations

CFA Level I Fundamentals **\$81 CDN**

Hard copy book with Level I fundamentals

Bundle Package **\$123 CDN**

Financial Calculator and Level I Fundamentals bundle pack

Please Note: Self Study items may be subject to shipping charges.

My initials certify that I have received, read, understood and agreed to all of the conditions set forth in this registration form.

Initials:

Online Review Programs:

Premium Plus Online Study Package **\$1499 CDN**

Includes:

- Live Online Weekly Classes (Standard or Early Start Option)
- Schweser Study Notes: Book 1 - 5
- Practice Exams Vol. 1 and 2
- SchweserPro Qbank
- Schweser Quicksheet
- On-Demand Video Lectures
- Self Assessment Tests
- Study Calendar & Resource Library
- Getting Started Guide
- Schweser Secret Sauce
- 3-Day Online Intensive Final Review

Premium Online Study Package **\$1099 CDN**

Includes:

- Live Online Weekly Classes (Standard or Early Start Option)
- Schweser Study Notes: Book 1 - 5
- Practice Exams Vol. 1 and 2
- SchweserPro Qbank
- Schweser Quicksheet
- On-Demand Video Lectures
- Self Assessment Tests
- Study Calendar & Resource Library
- Getting Started Guide

Program Details and Disclaimers:

Entrance Requirements

Students are responsible for determining if they meet entrance requirements outlined by CFA Institute for becoming a candidate in the CFA® Program. We recommend that students do not enroll with Morgan International before meeting those requirements. Refer to cfainstitute.org for more information.

Cancellations and Refunds

Morgan International course materials may be returned for a full refund of the purchase price within ten days from the date of receipt unless otherwise stated. Materials must be in resale condition. Shipping charges & administrative fees (\$50) are non-refundable, and refunds are contingent on the return of all materials.

Self-Study Course

Fees are fully refundable if materials are returned unopened in original condition within ten days of receipt. Refunds will not be issued after ten days. Shipping charges & administrative fees (\$50) are nonrefundable.

Weekly Classroom Course

Fees are fully refundable for cancellations made before the second scheduled class. To qualify for a refund, the cancellation must be made in writing and materials returned in resale condition. Otherwise, registrants will be charged for the full cost of materials. Shipping charges and admin fees (\$50) are non-refundable. For cancellations or refund requests made after the second class is held, no refund will be issued.

Online Course

Fees are fully refundable if materials are returned unopened within ten days of receipt or within ten days of the course start date, whichever comes last. Refunds will not be issued after ten days. Shipping charges and administrative fees (\$50) are non-refundable.

Morgan Promise

The Morgan Promise is a special tuition reduction policy for Morgan Enhanced or EPlus students who complete a course but do not pass their CFA® exams. The Morgan Promise is valid for one calendar year from the original course start date. The Morgan Promise applies only to the original course type (Enhanced or EPlus Package) and exam level purchased (i.e. Level I, Level II, Level III) for students who are repeating the same level course. Under the Morgan Promise, tuition for the applicable Morgan International course will be reduced by 50 percent of the normal tuition price.

Agreement

By signing this enrollment agreement, the student grants to Morgan International, its parent, subsidiary and affiliated companies, agents, licensees and designees (collectively, "Morgan International"), including their successors and assigns, the absolute, royalty-free, irrevocable, worldwide, right and permission, with respect to the use of any testimonial (written or oral), photographs, film, video or other images, or sound recordings taken by Morgan International.

(a) To use, re-use, publish, re-publish, copy, modify, display and create derivative works in whole or in part, individually or in conjunction with other photographs, images, recordings or testimonials in any medium (including without limitation, in print and on the Internet) and for any purpose whatsoever, including, without limitation in advertising, marketing, publications, electronic distribution, and the Internet and for any other commercial purpose; and

(b) To use the student's name in connection therewith if Morgan International so chooses; and

(c) To copyright the same in the name of Morgan International, or any other name that Morgan International may choose. The student understands that there will be no compensation for the permitted use of any testimonial (written or oral), photographs, film, video or other images, or sound recordings taken by Morgan International or of the student's name.

By signing, the student releases and discharges Morgan International, its successors, assigns and any designee (including any agency, client, broadcaster, periodical or other publication) from any and all claims and demands arising out of or in connection with the use of such photographs, film, video or other images, sound recordings, or testimonial, including but not limited to any claims for defamation, invasion of privacy, right of publicity, emotional distress or any similar right. Furthermore, the student represents and warrants that any testimonial given is original and does not infringe upon copyright or proprietary rights of another person or entity.

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